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**ATTORNEYS FOR THE DEBTORS**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

**IN RE:**

**BUFFET PARTNERS, L.P., et al.**

**DEBTORS.<sup>1</sup>**

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**CASE NO. 14-30699-11**

**CHAPTER 11**

**Jointly Administered**

*(Expedited Hearing Set for March 19,  
2014 at 2:00 p.m.)*

**NOTICE OF EXPEDITED HEARING TO APPROVE (I) PROCEDURES FOR (A) THE  
SALE OF SUBSTANTIALLY ALL ASSETS  
(B) THE ASSUMPTION AND ASSIGNMENT OF CERTAIN EXECUTORY  
CONTRACTS AND UNEXPIRED LEASES (C) THE ESTABLISHMENT OF CURE  
AMOUNTS, (II) APPROVING FORM OF NOTICE AND  
(III) SETTING A HEARING DATE FOR THE APPROVAL OF THE SALE**

**PLEASE TAKE NOTICE THAT** an expedited hearing to approve the *Sale Procedures*, as requested in the *Debtors' Expedited Motion for an Order (i) Approving the Procedures for (A) the Sale of Substantially All Assets (B) the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases (C) the Establishment of Cure Amounts, (ii)*

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<sup>1</sup> The Debtors in these chapter 11 cases are Buffet Partners, L.P. and Buffet G.P., Inc.

*Approving Form of Notice and (iii) Setting a Hearing Date for the Approval of the Sale* (the “Sale Motion”)[Dkt. No. 184]), will be heard on **March 19, 2014, at 2:00 p.m. (CST)** before the Honorable Harlin D. Hale, United States Bankruptcy Judge, Northern District of Texas, 14<sup>th</sup> Floor, 1100 Commerce Street, Dallas, Texas 75252.

Dated: March 14, 2014

Respectfully submitted,

**BAKER & McKENZIE LLP**

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By: /s/ John E. Mitchell

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**ATTORNEYS FOR THE DEBTORS**

**CERTIFICATE OF SERVICE**

This is to certify that on March 14, 2014, a copy of the foregoing document, Sale Motion, and any order approving the expedited hereing referenced herein was served on the parties registered to receive electronic notification via the Electronic Case Filing System for the United States Bankruptcy Court for the Northern District of Texas, and on those parties on the Master Service List via overnight mail, and electronic mail, where available.

/s/ John E. Mitchell

John E. Mitchell